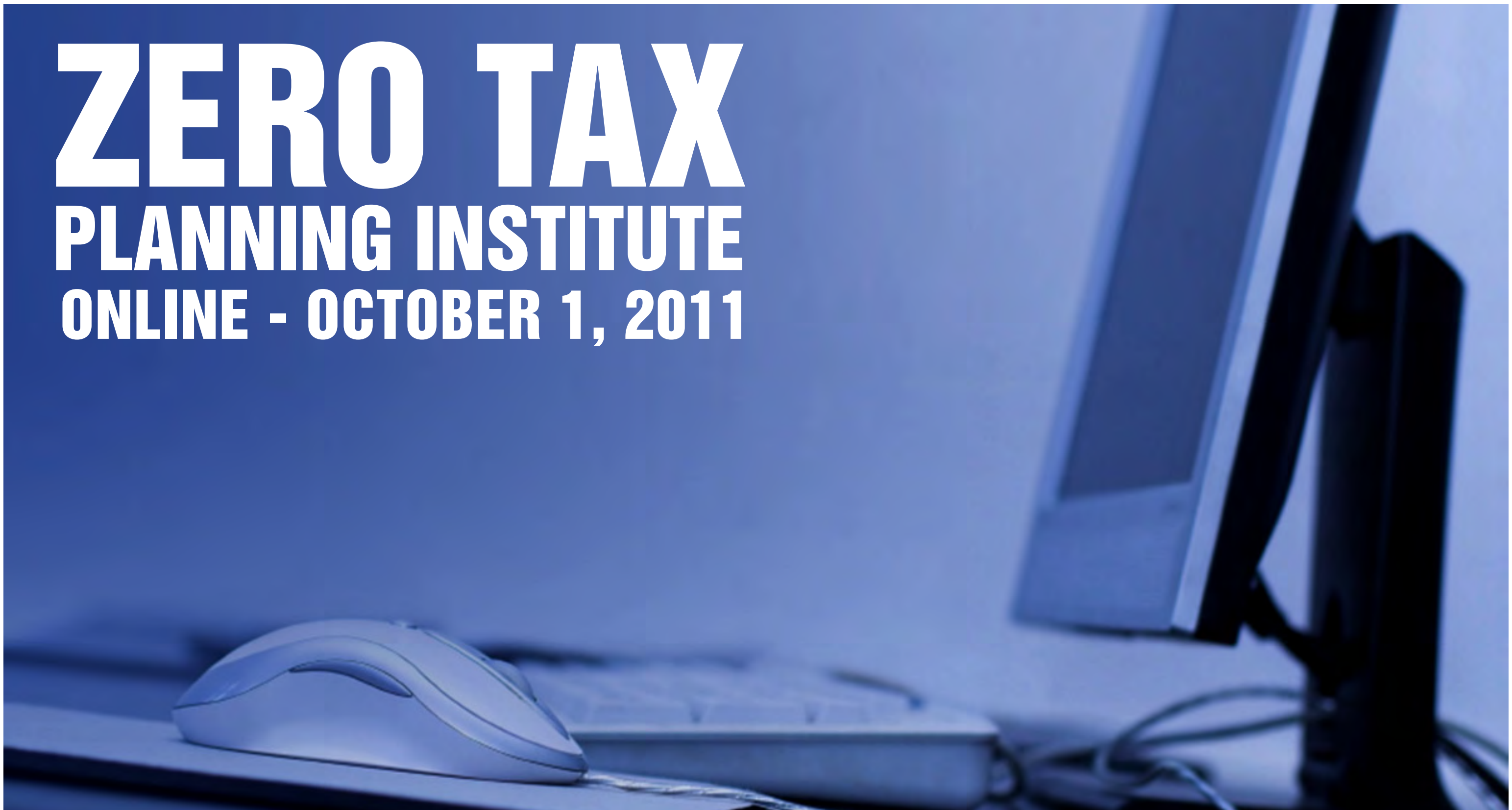
ZERO TAX
PLANNING INSTITUTE
ONLINE - OCTOBER 1, 2011



Supercharge Your Practice by Marketing and Delivering Zero Tax Planning to Your Affluent Prospects and Centers of Influence!

Redirecting Tax Savings to Retirement, Family and Charity

Enhance your practice by offering Zero Tax Planning!

Zero Tax Planning is a simple but powerful concept that can transform your practice and bring clarity, vision, simplicity and meaning to your most affluent clients.

The only two-day program that covers the full spectrum of the essential information you need to know to begin marketing and implementing cases immediately.

Is Zero Tax Planning right for your practice?

> Do you want to attract more clients with net worths of $1 million and much higher?
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> Do you want to be perceived as more than a product or transaction person?
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> Do you want to generate a steady flow of referrals from charities?
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> Do you want to offer valuable services that CPAs, lawyers, and traditional financial planners do not offer?
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> Do you want to access turn-key marketing and planning resources so that you can generate profits immediately after attending our two days of training?

If you answered yes to these questions, we invite you to learn more about how the Zero Tax Planning Institute can help you build your practice.

ZERO TAX
PLANNING INSTITUTE
REGISTER NOW AND SAVE

Attend our 2-day event for only $995. This cost includes two days of training, plus:

- Access to dozens of documents that you can use in marketing, training, and planning so that you can promptly implement ideas that you learn in the Zero Tax Institute.
- Access to our Channel Coordinators who can explain how the $995 cost applies toward our Virtual Adviser and Allied Adviser membership programs.
- Networking with some of the most successful advisers in our industry.
- A "Success Guarantee." If you do not profitably engage more clients in the 3 months following the training, the full fee for training will apply toward any of our 40 different services.

$775 for registration by 09/01/2011
$850 for registration by 09/25/2011
$995 Virtual University online content access price

The entire training fee applies toward the cost of our Allied Adviser membership program. This program equips you with 40 advanced marketing, training, planning, and technology solutions. Email info@vfos.com to request a brochure or to get more details about attending the web-based training.

SPEAKERS

Tim Voorhees, JD, MBA
One of the nation's leading authorities on wealth planning for affluent families, Tim consistently earns highest audience ratings as a frequent speaker and trainer at professional meetings and events for local, regional, and national groups of affluent families, philanthropic officers, and wealth advisers - including accountants, attorneys, investment advisers, and insurance professionals.

Dave Holaday, ChFC
With a national reputation for developing unique and comprehensive solutions for complex family situations, Dave assists professional advisers to design, analyze and illustrate zero tax plans. He often helps to facilitate effective collaboration among the client's existing tax, legal, insurance, and investment advisers.

Zero Tax Planning is a program of Family Office Services
www.vfos.com
18831 Von Karman Avenue, Suite 150 | Irvine, CA 92612
Phone: 800-447-7090 | Fax: 866-447-7090

REGISTER

Fill out the form and fax it to Sheila Henline at 949-878-9420.

Name ____________________

Company ____________________

Address ____________________

City ____________ **State** ________ **Zip** ______

Telephone ____________________

Email ____________________

Type of Card (Circle One) VISA MC AMEX

Card Number ____________________

Exp Date ____________ **CID#** ____________

I, ____________ hereby authorize Zero Tax Planning Institute to charge my credit card account in the amount of $ ______

Authorization Signature

X ____________________

Date ____________________

PAYMENT OPTIONS:

- Fill out the registration form and fax back to us at (949) 878-9420.
- Register Online at **www.zerotaxplan.com**.
- E-mail your registration information to **sheila@vfos.com**.
- Or call us and we'll gladly take it over the phone. (949) 878-9424.